


# Erasmus+ Programme (ERASMUS) 

# Application Form 

## Administrative Forms (Part A) <br> Technical Description (Part B)

(ERASMUS Jean Monnet LS Type I and II)

Version 1.0<br>25 February 2021

## IMPORTANT NOTICE

## What is the Application Form?

The Application Form is the template for EU grants applications; it must be submitted via the EU Funding \& Tenders Portal before the call deadline.

The Form consists of 2 parts:.

- Part A contains structured administrative information
- Part B is a narrative technical description of the project.

Part $A$ is generated by the $\Pi$ system. It is based on the information which you enter into the Portal Submission System screens.

Part B needs to be uploaded as PDF (+ annexes) in the Submission System. The templates to use are available there.

## How to prepare and submit it?

The Application Form must be prepared by the consortium and submitted by a representative. Once submitted, you will receive a confirmation.

Character and page limits:

- page limit normally 40 pages for JMO Chairs and JMO Modules; 70 pages for all other calls (unless otherw ise provided in the Call document/Programme Guide)
- supporting documents can be provided as an annex and do not count tow ards the page limit
- minimum font size - Arial 9 points
- page size: A4
- margins (top, bottom, left and right): at least 15 mm (not including headers \& footers).

Please abide by the formatting rules. They are NOT a target! Keep your text as concise as possible. Do not use hyperlinks to show information that is an essential part of your application.
! If you attempt to upload an application that exceeds the specified limit, you w ill receive an automatic w arning asking you to shorten and re-upload your application. For applications that are not shortened, the excess pages will be made invisible and thus disregarded by the evaluators.
4. Please do NOT delete any instructions in the document. The overall page limit has beenraised to ensure equal treatment of all applicants.

## ADMINISTRATIVE FORMS (PART A)

Part A of the Application Form must be filled out directly in the Portal Submission System screens.

## TECHNICAL DESCRIPTION(PART B)

## COVER PAGE

Part B of the Application Form must be downloaded from the Portal Submission System, completed and then as sembled and re-uploaded as PDF in the system.

Note: Please read carefully the conditions set out in the Call document/Programme Guide (for open calls: published on the Portal).Pay particular attention to the award criteria; they explain howthe application will be evaluated.

| PROJECT |  |
| :--- | :--- |
| Project name: | [project title] |
| Project acronym: | [acronym] |
| Coordinator contact: | [name NAME], [organisation name] |

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## Call:

## Topic:

## Type of Action:

## Proposal number:

## Proposal acronym:

## Type of Model Grant Agreement:

## Table of contents

| Section | Title |
| :--- | :--- |
| 1 | General information |
| 2 | Participants |
| 3 | Budget |

How to fill in the forms
The administrative forms must be filled in for each proposal using the templates available in the submission system. Some data fields in the administrative forms are pre-filled based on the steps in the submission wizard.

## Application forms

Proposal ID

## Acronym

## 1 - General information

Field(s) marked * are mandatory to fill.

| Topic | Type of Action |
| :---: | :---: |
| Call | Type of Model Grant Agreement |
| Acronym | Acronym is mandatory |
| Language | Please select a language |
| Proposal title | Max 200 characters (with spaces). Must be understandable for non-specialists in your fiel |
|  |  |
| Duration in months | Estimated duration of the project in full months. |
| Fixed keyword 1 | Add |
| Free keywords | Enter any words you think give extra detail of the scope of your proposal (max 200 characters with spaces) |

## How will your project contribute to the Priorities of the European Commission?

Please select at least one Priority or "not applicable". For each Priority selected, indicate also at least one Domain and at least one Policy Area.

Visit the EC website https://ec.europa.eu/info/strategy/priorities-2019-2024_en for more information.

- Priorities are applicable Priorities are not applicable



## Application forms

Proposal ID
Acronym

## Abstract

```
Short summary (max. 2,000 characters, with spaces) to clearly explain:
o Objectives
o Activities
0 Type and number of persons benefiting from the project
o Expected results
0 Type and number of outputs to be produced
Will be used as the short description of the proposal in the evaluation process and in communications with the programme management
committees and other interested parties.
-Do not include any confidential information.
- Use plain typed text, avoiding formulae and other special characters.
If the proposal is written in a language other than English, please include an English version of this abstract in the"Technical
Annex" section.
```

Remaining characters 2000

Has this proposal (or a very similar one) been submitted in the past 2 years in response to a call for proposals under any EU programme, including the current call?


Previously submitted proposals should be with either 6 or 9 digits.

## Declarations

1) We declare to have the explicit consent of all applicants on their participation and on the content of this proposal. *
2) We confirm that the information contained in this proposal is correct and complete and that none of the project activities have started before the proposal was submitted (unless explicitly authorised in the call conditions).
3) We declare:

- to be fully compliant with the eligibility criteria set out in the call
- not to be subject to any exclusion grounds under the EU Financial Regulation 2018/1046
- to have the financial and operational capacity to carry out the proposed project.

4) We acknowledge that all communication will be made through the Funding \& Tenders Portal electronic exchange system and that access and use of this system is subject to the Funding \& Tenders Portal Terms and Conditions.
5) We have read, understood and accepted the Funding \& Tenders Portal Terms \& Conditions and Privacy Statement that set out the conditions of use of the Portal and the scope, purposes, retention periods, etc. for the processing of personal data of all data subjects whose data we communicate for the purpose of the application, evaluation, award and subsequent management of our grant, prizes and contracts (including financial transactions and audits).

The coordinator is only responsible for the information relating to their own organisation. Each applicant remains responsible for the information declared for their organisation. If the proposal is retained for EU funding, they will all be required to sign a declaration of honour.
False statements or incorrect information may lead to administrative sanctions under the EU Financial Regulation.

## Application forms

Proposal ID
Acronym

## 2 - Participants

List of participating organisations
\# Participating Organisation Legal Name

## Application forms

Proposal ID
Acronym Acronym is mandatory
Short name

## organisation data

PIC Legal name

| Accreditation type <br> Eramus Chater for Higher Education | Accreditation number | Expiration date |
| :---: | :---: | :---: |
| Short name: |  |  |
| Address |  |  |
| Street |  |  |
| Town |  |  |
| Postcode |  |  |
| Country |  |  |
| Webpage |  |  |
| Specific Legal Statuses |  |  |
| Legal person .............................................. unknown |  |  |
| Public body ...................................................... unknown |  |  |
| Non-profit ......................................................... unknovn |  |  |
| International organisation ............................. unknown |  |  |
| Secondary or Higher education establishment ...... unknown |  |  |
| Research organisation ................................. unknown |  |  |
| SME Data |  |  |

Based on the below details from the Beneficiary Registry the organisation is not an SME (small- and medium-sized enterprise) for the call.

SME self-declared status


unknown
unknown
unknown

## Application forms

Proposal ID
Acronym Acronym is mandatory
Short name

Departments carrying out the proposed work

## Department 1

$\square$ Same as proposing organisation's address

| Street | Please enter street name and number. |
| :--- | :--- |
| Town | Please enter the name of the town. |
| Postcode | Area code. |
| Country | Please select a country |

Links with other participants

| Type of link |  |
| :--- | :--- |
|  |  |

## Application forms

## Proposal ID

## Acronym Acronym is mandatory

Short name

## Main contact person

The name and e-mail of contact persons are read-only in the administrative form, only additional details can be edited here. To give access rights and basic contact details of contact persons, please go back to step - Manage your related parties of the submission wizard and save the changes.


## Application forms

Proposal ID
Acronym Acronym is mandatory
3 - Budget

\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|c|}
\hline No. \& Name of beneficiary \& Country \& A. Personnel costs without volunteers ! $€$ \& A.
Personnel
costs-
volunteers
/ $€$

(a2) \& B. Subcontra cting costs/€ \& C. Purchase costs Travel and subsistenc e/€ \& C. Purchase costsEquipmen t/€ \& \begin{tabular}{l}
C. Purchase costsOther goods, works and services/€ <br>
(c3)

 \& 

Total eligible costs/€ <br>
(h)

 \& 

Ineligible costs <br>
(j)

 \& Total estimated project costs and contributi ons \& 

Funding rate <br>
(U)

 \& Maximum EU contributi on to eligible costs \& 

Requested <br>
EU contributi on to eligible costs

 \& 

Max grant amount <br>
(n)

 \& 

Income generated by the project <br>
(o)
\end{tabular} \& In kind

contributi

ons \& \[
$$
\begin{gathered}
\text { Financial } \\
\text { contributi } \\
\text { ons }
\end{gathered}
$$

\] \& | Own resources |
| :--- |
| (r) | \& Total estimated project income <br>

\hline 1 \& \& \& 0 \& 0 \& 0 \& 0 \& 0 \& 0 \& 0,00 \& 0 \& 0 \& \& 0,00 \& 0,00 \& 0,00 \& \& \& 0 \& 0 \& 0,00 <br>
\hline \& \multicolumn{2}{|l|}{Total} \& 0 \& 0 \& 0 \& 0 \& 0 \& 0 \& 0,00 \& 0 \& 0 \& \& 0,00 \& 0,00 \& 0,00 \& \& 0 \& 0 \& 0 \& 0,00 <br>
\hline
\end{tabular}

## Application forms

## Validation result

Show Error The red 'Show Error' button indicates an error due to a missing or incorrect value related to the call eligibility criteria. The submission of the proposal will be blocked unless that specific field is corrected!

The yellow 'Show Warning' button indicates a warning due to a missing or incorrect value related to the call eligibility criteria. The submission of the proposal will not be blocked (proposal will be submitted with the missing or incorrect value).

## Section

## Description

The form has not yet been validated, click "Validate Form" to do so!

Application forms

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## PROJECT SUMMARY

## Project summary (in English)

See Abstract (Application Form Part A).

## 1. RELEVANCE

### 1.1 Background and general objectives

## Background and general objectives

Please address all guiding points presentedin the Programme Guide under the award criterion 'Relevance'.
Describe the background and rationale of the project.
How is the project relevant to the scope of the call? How does the project address the general objectives of the call? What is the project's contribution to the priorities of the call?

Inserttext

### 1.2 Needs analysis and specific objectives



### 1.3 Complementarity with other actions and innovation- European added value

## Complementarity with other actions and innovation

Explain how the project builds on the results of past activities carried out in the field and describe its innovative aspects (if any). Explain how the activities are complementary to other activities carried out by other organisations (if applicable).
Illustrate the trans-national dimension of the project; its impact/interest for a number of EU countries; pos sibility to use the results in other countries, potential to develop mutual trust/cross-bordercooperation among EU countries, etc.

## Insert text

## 2. QUALITY

### 2.1 PROJECT DESIGN AND IMPLEMENTATION

### 2.1.1 Concept and methodology

## Concept and methodology

Please address all guiding points presented in the Call document/Programme Guide under the award criterion 'Quality of the project design and implementation'.
Outline the approach and methodology behind the project. Explain why they are the most suitable for achieving the projects objectives.

Inserttext

### 2.1.2 Project management, quality assurance, and monitoring and evaluation strategy

Project management, quality assurance and monitoring and evaluation strategy
Please address the specific conditions set out in the Galldocument/Programme Guide.
Describe the measures foreseen to ensure that the project implementation is of high quality and completed in time. Describe the methods to ensure good quality, monitoring, planning and control.
Describe the evaluation methods and indicators (quantitative and qualitative) to monitor and verify the outreach and coverage of the activities and results (including unit of measurement, baseline and target values). The indicators proposed to measure progress should be relevant, realistic and measurable.

Inserttext

### 2.1.3 Project teams, staff and experts

## Project teams and staff

Describe the project teams and how they will work together to implement the project.
List the staff included in the project budget (budget category A) by function/profile (e.g. project manager, senior expert/advisor/researcher, junior expert/advisor/researcher, trainer/teacher, technical personnel, administrative personnel etc. and describe shortly their tasks. Provide CVs of all key actors (if required by the Call document/Programme Guide).

| Name and <br> function | Organisation | Role/tasks/professional profile and expertise |
| :--- | :--- | :--- |
|  |  |  |
|  |  |  |
|  |  |  |

$\square$

## Outside resources (subcontracting, seconded staff, etc)

If you do not have all skills/resources in-house, describe how you intend to get them (contributions of members, partner organisations, subcontracting, etc).
If there is subcontracting, please also complete the table in section 4.

Inserttext

### 2.1.4 Cost effectiveness and financial management

Cost effectiveness and financial management (n/a for JMO Chairs and JMO Modules)
Describe the measures adopted to ensure that the proposed results and objectives will be achieved in the most cost effective way.
Indicate the arrangements adopted for the financial management of the project and, in particular, howthe financial resources will be allocated and managed within the consortium.
1 Do NOT compare and justify the costs of each work package, but summarize briefly why your budget is cost effective.

Inserttext

### 2.1.5 Risk management

Critical risks and risk management strategy
Describe critical risks, uncertainties or difficulties related to the implementation of your project, and your measures/strategy for addressing them.
Indicate for each risk (in the description) the impact and the likelihood that the risk will materialise (high, medium, low), even after taking into account the mitigating measures.
Note: Uncertainties and unexpected events occur in all organisations, even if very well-run. The risk analysis will help you to predict issues that could delay or hinder project activities. A good risk management strategy is essential for good project management.

| RiskNo | Description | Work <br> package No | Proposed risk-mitigation measures |
| :--- | :--- | :--- | :--- |
|  |  |  |  |
|  |  |  |  |

### 2.2 PARTNERSHIP AND COOPERATION ARRANGEMENTS

### 2.2.1 Consortium set-up

## Consortium cooperation and division of roles (if applicable)

Please address the points presented in the Call document/Programme Guide under the criterion 'Partnership and

Cooperation arrangements.
Inserttext

### 2.2.2 Consortium management and decision-making


3. IMPACT

### 3.1 Impact and ambition

Impact and ambition
Define the short, medium and long-term effects of the project.
Who are the target groups? How will the target groups benefit concretely from the project and what would change for them?

Inserttext

### 3.2 Communication, dissemination and visibility



### 3.3 Sustainability and continuation

## Sustainability, long-term impact and continuation

Describe the follow-up of the project after the EU funding ends. How will the project impact be ensured and sustained?
What will need to be done? Which parts of the project should be continued or maintained? How will this be achieved? Which resources will be necessary to continue the project? How will the results be used?
Are there any possible synergies/complementarities with other (EU funded) activities that can build on the project results?

```
Inserttext
```



## 4. WORK PLAN, WORK PACKAGES, TIMING AND SUBCONTRACTING

### 4.1 Work plan

```
Work plan
Provide a brief description of the overall structure of the work plan (list of work packages or graphical presentation (Pert chart or sim
```

Inserttext

### 4.2 Work packages and activities

## WORK PACKAGES

This section concerns a detailed description of the project activities
Group your activities into work packages. A work package meansa major sub-division of the project. For each work package, enter an objective (expected outcome) and list the activities, milestones and deliverables that belongto it. The grouping should be logical and guided by identifiable outputs.
Projects should normally have a minimum of 2 work packages. WP1 should cover the management and coordination activities (meetings, coordination, project monitoring and evaluation, financial management, progress reports, etc) and all the activities which are cross-cutting and therefore difficult to assign to another specific work package(do not try splitting these activities across different work packages). WP2 and further WPs should be used for the other project activities. You can create as many work packages as needed by copying WP1. The last WP should be dedicated to Impact and dissemination

For very simple projects, it is possible to use a single work package for the entire project (WP1 with the project acronym as WP name). For Jean Monnet Chairs and Jean Monnet Modules, it is ecommended to use only 1 work package.
Work packages covering financial support to third parties( \$only allowed if authorised in the Call document/Programme Guide) must describe the conditions for implementing the support (for grants: max amounts per third party; criteria for calculating the exact amounts, types of activity that qualify (clos ed list), persons/categories of persons to be supported and criteria and procedures for giving support; for prizes: eligibility and award criteria, amount of the prize and payment arrangements)
( Enter each activity/milestone/output/outcome/deliverable only once (under one work package).

## Work Package 1

## Work Package 1: [Name, e.g. Project management and coordination]



## Activities (what, how, where) and division of work

Provide a concise overview of the work (planned tasks). Be specific and give a short name and number for each task.
Show who is participating in each task: Coordinator (COO), Beneficiaries (BEN), Affiliated Entities (AE), Associated Partners (AP), indicating in bold the task leader.
Add information on other participants' involvement in the project e.g. subcontractors, in-kind contributions.
Note:
In-kind contributions: In-kind contributions for free are cost-neutral, i.e. cannot be declared as cost. Please indicate the in-kind contributions that are provided in the context of this work package.
The coordinator remains fully responsible for the coordinationtasks, even if they are delegated to someone else. Coordinator tasks cannot be subcontracted.
If there is subcontracting, please also completethe table below.

| TaskNo (continuous numbering linked to WP) | Task Name | Description | Participants |  | In-kind Contributions and Subcontracting (Yes/No and which) |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Name | Role (COO, BEN, AE, AP, OTHER) |  |
| T1.1 |  |  |  |  |  |
| T1.2 |  |  |  |  |  |
|  |  |  |  |  |  |
| Milestones and deliverables (outputs/outcomes) |  |  |  |  |  |

## M ilestones are control points in the project that help to chart progress. Use them only for major outputs in complicated projects. Otherwise leave the section on milestones empty.

Means of verification are howyou intend to prove that a milestone has been reached. If appropriate, you can also refer to indicators.
Deliverables are project outputs which are submitted to show project progress (any format). Refer only to major outputs. Do not include minor sub-items, internal working papers, meeting minutes, etc. Limit the number of deliverables to max 10-15 for the entire project. For Jean Monnet Chairs and Jean Monnet Modules, it is recommended to limit the number of Deliverables to max 3-5. You may be asked to further reduce the number during grant preparation.
For deliverables such as meetings, events, seminars, trainings, workshops, webinars, conferences, etc., enter each deliverable separately and provide the following in the 'Des cription' field: invitation, agenda, signed presence list, target group, number of estimated participants, duration of the event, report of the event, training material package, presentations, evaluation report, feedback questionnaire.
For deliverables such as manuals, toolkits, guides, reports, leaflets, brochures, training materials etc., add in the 'Description'field: format (electronic or printed), language(s), approximate number of pages and estimated number of copies of publications (if any).
For each deliverable you will have to indicate a due month by when you commit to upload it in the Portal. The due month of the deliverable cannot beoutside the duration of the work package and must be in line with the timeline provided below. Month 1 marks the start of the project and all deadlines should be related to this starting date.
The labels used mean:
Public - fully open (! automatically posted online on the Project Results platforms)
Sensitive - limited under the conditions of the Grant Agreement
EU classified-RESTREINT-UE/EU-RESTRICTED, CONFIDENTIEL-UE/EU-CONFIDENTIAL, SECRET-UE/EU-SECRET under Decision $2015 / 444$.

| Milestone No (continuous numbering not linked to WP) | Milestone Name | Work Package No | Lead Beneficiary | Description |  | Due Date (month number) | Means of Verification |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| MS1 |  | 1 |  | - |  |  |  |
| MS2 |  | 1 |  |  |  |  |  |
| Deliverable No (continuous numbering linked to WP) | Deliverable Name | Work Package No | Lead Beneficiary | Type | Dissemination Level | Due Date (month number) | Description (including format and language) |
| D1.1 |  |  |  | /R — Document, report] [DEM Demonstrator, pilot, prototype] <br> [DEC - <br> Websites, patent filings, videos, etc] [DATA data sets, microdata, etc] | [PU — Public] [SEN - Sensitive] [R-UE/EU-R EU Classified] [C-UE/EU-C EU Classified] [S-UE/EU-S EU Classified] |  |  |



## Estimated budget - Resources

For Jean Monnet Lump Sum Grants, see detailed budget table/calculator (annex1 to Part B; see Portal Reference Documents).

## Work Package ...

To insert work packages, copy WP1 as many times as necessary.

## Events




## Timetable (projects of more than 2 years)

Fill in cells in beige to show the duration of activities. Repeat lines/columns as necessary.
Note: Use actual, calendar years and quarters. In the timeline you should indicate the timing of each activity per WP. You may add additional columns if your project is longer than 6 years.


### 4.4 Subcontracting

Subcontracting ( $n /$ a for Jean Monnet Chairs and Jean Monnet Modules)
Give details on subcontracted project tasks (if any) and explain the reasons why (as opposed to direct implementation by the Beneficiaries/Affiliated Entities).
Subcontracting - Subcontracting means the implementation of 'action tasks', i.e. specific tasks which are part of the EU grant and are described in Annex 1 of the Grant Agreement.
Note: Subcontracting concems the outsourcing of a part of the project to a party outside the consortium. It is not simply about purchasing goods or services. We normally expect that the participants to have sufficient operational capacity to implement the project activities themselves. Sub contracting should therefore be exceptional.
Include only subcontracts that comply with the rules (i.e. best value formoney and no conflict of interest; no subcontracting of project coordination tasks).

| Work Package No | Subcontract No <br> (continuous <br> numbering linked to <br> WP) | Subcontract <br> Name <br> (subcontracted <br> actiontasks) | Description <br> (including tasknumber and <br> BEN to which it is linked) | Estimated Costs <br> (EUR) | Justification <br> (w hy is subcontracting <br> necessary? |
| :--- | :---: | :---: | :---: | :---: | :---: |
|  | S1.1 |  |  |  |  |


|  | S1.2 |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Other issues: <br> If subcontracting for the project goes beyond $30 \%$ of the total eligible <br> costs, give specific reasons. | Inserttext |  |  |

## 5. OTHER

### 5.1 ETHICS

## Ethics (if applicable)

If the Call document/Programme Guide contains a sectionon ethics, describe ethics issues that may arise during the project implementation and the measures you intend to take to solve/avoid them.
Describe howyou will ensure gender mainstreaming and children's rights in the project activities.

Not applicable.

### 5.2 SECURITY

## Security

Not applicable.

## 6. DECLARATIONS

## Double funding

Information concerning other EU grants for this project

- Please note that there is a strict prohibition of double funding from the EU budget (except YES/NO under EU Synergies actions).

We confirmthat to our best know ledge neither the project as a w hole nor any parts of it have benefitted from any other EU grant (including EU funding managed by authorities in EU Member States or other funding bodies, e.g. Erasmus, EURegional Funds, EUAgricultural Funds, European Investment Bank, etc). If NO, explain and provide details.

We confirmthat to our best know ledge neither the project as a whole nor any parts of it are (nor w ill be) submitted for any other EU grant (including EUfunding managed by authorities in EU Member States or other funding bodies, e.g. Erasmus, EU Regional Funds, EU Agricultural Funds, European Investment Bank, etc). If NO, explain and provide details.

## Financial support to third parties (if applicable)

If your project requires a higher maximum amount per third party than the threshold amount set in the Call doc ument/ Programme Guide, justify and explain why this is necessary in order to fulfil your actions objectives.

Inserttext

## ANNEXES

## LIST OF ANNEXES

Standard
Detailed budget table/Calculator (annex 1 to Part B) — mandatory for all Jean Monnet Lump Sum Grants (see Portal Reference Documents)
CVs (annex 2 to Part B) — mandatory, if required in the Call document/Programme Guide
Annual activity reports (annex 3 to Part B) - not applicable
List of previous projects (annex 4 to Part B) — mandatory, if required in the Call document/Programme Guide

Special
Other annexes (annex 5 to Part B) — mandatory, if required in the Call document Programme Guide

## LIST OF PREVIOUS PROJECTS

| List of previous projects |
| :--- |
| Please provide a list of your previous projects for the last 4 years. |
| Participant |
| Project Reference No <br> and Title, Funding <br> programme |
| [name] |


| HISTORY OF CHANGES |  |  |
| :---: | :---: | :--- |
| VERSION | PUBLICATION <br> DATE |  |
| 1.0 | 25.02 .2021 | Initial version (new MEFF). |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

